



Anser Advisory Virtual Health Fair 2021

Financial Wellness Links and Ongoing Resources

From: Joshua E. Hernandez



- Dedicated Financial Advisor to the Anser Advisory Retirement Plan
- CFEEd - Certified Financial Educator

401(k) RELATED

- ADP 401(k) Website: www.mykplan.com
- ADP's Participant Support Line: (800) 695-7526
- ADP WorkForce Site: <https://workforcenow.adp.com>
- 401(k) Resource Page for Anser Advisory Employees www.aa401k.com
- Identify your appropriate investment allocation: www.myrisktolerance.net
- Schedule a call with Joshua E. Hernandez: www.401keducation.net

Click on the topic
to access live links

FINANCIAL WELLNESS & ONGOING EDUCATION

- Take a short quiz to test your "Financial I.Q."
- Enroll in monthly, virtual, Financial Literacy classes
- Learn more about Wills, Trusts & Estate Planning
- Resources to help with Budgeting
- Resources to help with Debt Management
- Resources for Insurance Planning
- Get a complimentary hardcopy of the book "How Money Works"
- Request a complimentary Retirement Plan from a licensed financial professional



**SCHEDULE YOUR
FINANCIAL CHECK UP**

